

Securities Donation Form

There are three steps to making your donation:

1. Complete and sign this form. Your broker will be able to provide the information requested
2. Use this form to direct your broker to transfer securities
3. Send a copy to the Foundation for the Victoria Symphony to inform us of the pending transfer

PLEASE FORWARD THIS COMPLETED FORM (BY EMAIL OR POST) TO:

Credential QTrade Securities (Aviso Wealth)
700-1111 West Georgia St. Vancouver, BC V6E 4T6

Attn: Maria Montano or Camille Li
CQCPSupport@aviso.ca
TEL: 604-742-8230 or 604-742-2918

AND

Foundation for the Victoria Symphony
Amy Hinrichs, Interim Head of Development

amy@victoriasymphony.ca
TEL: 250-412-1985

DONOR / TRANSFEROR INFORMATION

Name(s): _____

Address: _____

Telephone: _____ Email: _____

DESCRIPTION & SIGNATURE I hereby authorize Credential Qtrade Securities (Aviso Wealth) to initiate transfer of the following securities from Donor/ Transferor account to the Receiving Institution indicated below:

Investment Description: _____

Symbol and/or Certificate # or Policy Number: _____

Quantity of Units/Shares: _____ Est. Market Value \$ _____

Donor Signature(s): X _____ Date: _____

DELIVERING INSTITUTION Please complete the details below.

Dealer/Rep Code: _____ FINS: _____ CUID: _____ DTC: _____ Euroclear #: _____

Account #: _____ Contact Name: _____

Institution: _____

Address: _____

Telephone: _____ Email: _____

MY DONATION IS MADE TO: **Foundation for the Victoria Symphony**
Charitable Registration #: 119285278 RR0001

RECEIVING INSTITUTION: **Credential Qtrade Securities (Aviso)**
Dealer/Rep Code: 7799/5HOA FINS: T088 CUID: CRED DTC: 5083 Euroclear #: MGTCBEBEECL
Canadian Securities Account #: 526488A1 | Foundation for the Victoria Symphony
US Securities Account #: 526488B1 | Foundation for the Victoria Symphony USD