

Christian Kluxen, Music Director

Thank you for your interest in donating securities to the Victoria Symphony Society.

The following will help us ensure that your generous gift is efficiently processed.

- 1. Complete and sign page 2 of this document. Your broker or investment firm will provide the numbers and symbols requested and clarify any special circumstances that might delay the processing of your donation.
- 2. Submit the completed page to your broker or deliver it (with your securities) directly to our custodian, TD Waterhouse Canada Inc. Details regarding the receiving institution have been filled in on the attached form.
- 3. Once the securities have been transferred to the Symphony's brokerage account, TD Waterhouse Canada Inc. will advise us in writing of their receipt and market value.
- 4. We will issue an official receipt to you, for income tax purposes, for the value as determined by TD Waterhouse Canada Inc.

Again, we thank you for your generosity and dedication to the arts in Victoria. If you have any questions, please contact:

Lorraine Tanner, Director of Development

lorraine@victoriasymphony.ca 250-412-1980

Victoria Symphony 620 View Street, Suite 610 Victoria, BC V9W 1J6

Jennifer Paget, Director of Finance jennifer@victoriasymphony.ca 250-412-1984



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I hereby authorize TD Waterhouse Canada Inc. to initiate the transfer of the following securities from Donor/ Transferor account to the Receiving Institution indicated below: shares of _____ (Name of Security) (Number or dollar amount of shares) _ shares of _____ (Number or dollar amount of shares) Donor/Transferor Signature Date Sianed **Delivering Institution Information:** Delivering Institution Name: _____ Account Name: _____ Account #: Delivering Institution CUID or DTC: Contact Name:_____ Signature ____ **Receiving Institution Information: TD Waterhouse Canada Inc.** Dealer/Rep Code 9265 FINS# T007 CUID GIST DTC 5036 Euroclear# 99123 **Directed To:** Organization name: Victoria Symphony Society Charitable Registration No: 119285286 RR0001 Canadian Securities Account Number: 5651 M3A Victoria Symphony Society US Securities Account Number: 5651 M3B Victoria Symphony Society Please send a copy (via mail or fax) to: TD Waterhouse Canada Inc. ATTN: Client Transfer Services

3500 Steele Ave East, Tower 2, 2nd Floor, Markham, ON L3R 0X1

Please Email A Copy To: lorraine@victoriasymphony.ca

Phone: 866 404-5517 Fax: 877 639-4547