

Donation of Publicly Listed Securities to the Foundation for the Victoria Symphony

Thank you for your interest in donating securities to the Foundation for the Victoria Symphony. The following will help us ensure that your generous gift is efficiently processed.

1. Complete and sign page 2 of this document. Your broker or investment firm will provide the numbers and symbols requested and clarify any special circumstances that might delay the processing of your donation.
2. Submit the completed page to your broker or deliver it (with your securities) directly to our custodian, Credential Qtrade Securities Inc. Details regarding the receiving institution have been filled in on the attached form.
3. Once the securities have been transferred to the Symphony's brokerage account, Credential Qtrade Securities Inc will advise us in writing of their receipt and market value.
4. We will issue an official receipt to you, for income tax purposes, for the value as determined by Credential Qtrade Securities Inc

Again, we thank you for your generosity and dedication to the arts in Victoria. If you have any questions, please contact:

Lorraine Tanner, Director of Development

lorraine@victoriasymphony.ca

250-412-1980

Jennifer Paget, Director of Finance

jennifer@victoriasymphony.ca

250-412-1984

Victoria Symphony
620 View Street, Suite 610
Victoria, BC V9W 1J6

**Donation of Publicly Listed Securities to the
Foundation for the Victoria Symphony**

RECEIVING INSTITUTION : Credential Qtrade Securities Inc. (Aviso Wealth)

Please include the following details pertaining to securities: Description of Securities along with cusip and number of shares.

Canadian Securities CUID: CRED Re: Acct#526488A1 Foundation for the Victoria Symphony

US Securities DTC #:5083 Account #:526488B1 Foundation for the Victoria Sympony USD

DONOR/ TRANSFEROR INFORMATION

Name: _____

Contact Name: _____

Address: _____

Telephone: _____

Email: _____

DELIVERING INSTITUTION

CUID: _____

Name: _____

Contact Name: _____

DTC #: _____

Address: _____

Telephone: _____

Email: _____

My donation is to be directed to:

Foundation for the Victoria Symphony

Account Number: 526488A1 /526488B1

Charitable Registration No.: 119285278RR0001

I hereby authorize Credential Qtrade Securities to initiate the transfer of the following securities from Donor/ Transferor account to the Receiving Institution indicated above:

(Number or dollar amount of shares) shares of _____
(Name of security)

(Number or dollar amount of shares) shares of _____
(Name of security)

Donor/ Transferor Signature

Date Signed

PLEASE SEND A COPY (VIA MAIL or EMAIL) TO:

Credential Qtrade Securities Inc. ATTN: Maria Montano or Camille Li

700-1111 West Georgia St., Vancouver, BC V6E 4T6

EMAIL: CQCPsupport@aviso.ca P: (604) 742-8230 or (604) 742-2918

PLEASE SEND A COPY VIA EMAIL TO: ATTN: Lorraine Tanner lorraine@victoriasymphony.ca